**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 17 June 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED – “ASN444”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 17 June 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN444

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 5.042% (3 Month JIBAR as at 17 June 2020 of 3.942% plus 110 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 June 2021

**Books Close** 7 March, 7 June, 7 September, 7 December

**Interest Payment Date(s)** 17 March, 17 June, 17 September, 17 December

**Last Day to Register** By 17:00 on6 March, 6 June, 6 September, 6 December

**Issue Date** 17 June 2020

**Date Convention** Following

**Interest Commencement Date** 17 June 2020

**First Interest Payment Date** 17 September 2020

**ISIN No.** ZAG000168782

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN444_Pricing%20Supplement_17062020.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000